



Appendix no. (12)

Supplementary Disclosure Form

Date	13 <sup>th</sup> of July 2025
Name of the Listed Company	National Bank of Kuwait (S.A.K.P)
Disclosure Title	Supplementary disclosure from National Bank of Kuwait regarding issuance of Perpetual Capital Securities and re-purchase of Perpetual Capital Securities issued in 2019.
Date of Previous Disclosure	30 <sup>th</sup> of June 2025 and 6 <sup>th</sup> of July 2025
Developments that occurred to the disclosure	<p>Kindly be informed that National Bank of Kuwait has succeeded in issuing Perpetual Capital Securities to be included in the Additional Tier 1 Capital amounting to USD 800 million (callable after 5.5 years) with a coupon 6.375%, in addition to the completion of settlement procedures.</p> <p>In parallel, the Bank concluded a tender buy back (re-purchase) of USD 602,036,000 of the perpetual Tier 1 capital securities issued on the 27<sup>th</sup> of November 2019 at a price of 100% of their nominal amount. The tendered securities represented 80.27% of the original amount.</p>
The financial effect of the occurring developments	Enhancing capital adequacy ratios.

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