

Kuwait: 08<sup>th</sup> of December 2025

Chief Executive Officer - Boursa Kuwait Company  
State of Kuwait

Dear Sir,

**Subject: Disclosure regarding the First Bondholders Association Meeting of National Bank of Kuwait S.A.K.P.'s Bond Issuance of KD 150 million due on 18 February 2036.**

With reference to the above subject, and pursuant to Articles 12-47 and 12-49 of Module 11 "Dealing in Securities" of the Capital Markets Authority's Executive Bylaws and its Law No.7/2010 and amendments.

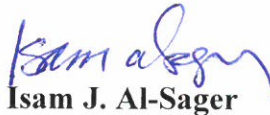
We would like to inform you that National bank of Kuwait S.A.K.P. (the "Bank") has invited the holders of the bonds issued on 18 November 2025, amounting to KD 150 million and maturing on 18 February 2036 to attend the first bondholders association meeting on Tuesday, 16 December 2025 at 10:00 am, at the National Bank of Kuwait's Head Quarters - NBK Tower – located at Sharq area, Block 7, Jaber Al-Mubarak & Al-Shuhada Street, Floor 49.

In case the meeting on the aforementioned date was declared inquorate, the meeting shall be adjourned to a second meeting at 10:00 am on Thursday, 18 December 2025, at the above-mentioned address.

Attached; Disclosure of Material Information and the announcement of the invitation to the first bondholder's association meeting provided that such invitation shall be applicable to the second meeting in case of a lack of quorum.

Sincerely Yours,

On behalf of National Bank of Kuwait (S.A.K.P) *Fot*



Isam J. Al-Sager

Vice Chairman and  
Group Chief Executive Officer

Appendix no. (10)

**1 Disclosure of Material Information Form**

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|--|---|
| <b>Date</b>  | 08 <sup>th</sup> of December 2025   |
| <b>Name of the Listed Company</b>  | National Bank of Kuwait S.A.K.P.  |
| <b>Material Information</b>  | <p>We would like to inform you that National Bank of Kuwait S.A.K.P. (the “Bank”) has invited the holders of bonds issued on 18 November 2025, amounting to KD 150 million and maturing on 18 February 2036 to attend the first bondholders association meeting on Tuesday, 16 December at 10:00 am, at the National Bank of Kuwait’s Head Quarters - NBK Tower – located at Sharq area, Block 7, Jaber Al-Mubarak &amp; Al-Shuhada Street, Floor 49.</p> <p>In case the first meeting on the aforementioned date was declared inquorate, the meeting shall be adjourned to a second meeting at 10:00 am on Thursday, 18 December 2025, at the above-mentioned address.</p> |
| <b>Significant Effect of the material information on the financial position of the company</b> | No material impact.   |

Significant Effect on the financial position shall be mentioned if the material information can measure that effect, excluding the financial effect resulting from tenders or similar contracts.

If a listed Company, which is a member of a Group, disclosed some material information related to it and has Significant Effect on other listed companies’ which are members of the same Group, the other companies’ disclosure obligations are limited to disclosing the information and the financial effect occurring to that company itself.

The issuer of this disclosure bears full responsibility for the soundness, accuracy, and completeness of the information contained therein. The issuer acknowledges that it has assumed Care of a Prudent Person to avoid any misleading, false, or incomplete information. The Capital Markets Authority and Boursa Kuwait Securities Exchange shall have no liability whatsoever for the contents of this disclosure. This disclaimer applies to any damages incurred by any Person as a result of the publication of this disclosure, permitting its dissemination through their electronic systems or websites, or its use in any other manner.

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## Translated Version

### **First Bondholders Association Meeting of National Bank of Kuwait S.A.K.P.'s Bond Issuance of KD 150 million due on 18 February 2036**

The Board of Directors of National Bank of Kuwait S.A.K.P. ("the Bank") is pleased to invite the holders of bonds issued on 18 November 2025, amounting to KWD 150 million and maturing on 18 February 2036, to attend the first meeting of the Bondholders' Association referred to above, pursuant to Article 12 of Module 11 of Decision No. (72) of 2015 relating to the issuance of the Executive Regulations of Law No. 7 of 2010 and its amendments. The meeting will be held at 10:00 a.m. on Tuesday, 16 December 2025 at the Bank's headquarters located on Al-Shuhada Street and Jaber Al-Mubarak Street, Sharq, Kuwait City, Kuwait, NBK Tower, 49th Floor, to discuss the following agenda:

- 1.) Discussion and approval of the bylaws of the Bondholders' Association for bonds issued by National Bank of Kuwait S.A.K.P.
- 2.) Election of the legal representative of the aforementioned Bondholders Association and determination of their authority.

In case the meeting on the aforementioned date was declared inquorate, the meeting shall be adjourned to a second meeting to consider the same agenda at 10:00 a.m. on Thursday, 18 December 2025 at the above-mentioned address, without the need for new invitation procedure.